

**Guidelines for Giving Stock to Fountain Valley School**

**Contact the FVS Advancement Office at (719) 391-5226 or email** **slwalker@fvs.edu** **to notify our office of the pending transfer, or if you have questions.**



**SECURITIES DEPOSIT FORM**

**PLAN NAME:** Fountain Valley School of Colorado

**ACCOUNT NUMBER:** 593-05036 NBT008238

**SHARES: SECURITY DESCRIPTION**

\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**SENT BY:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 (NAME) (MM/DD/YY)

**SECURITIES TRANSFER INSTRUCTIONS:**

DTC 0226 NFS

A/C# NBT008238

Acct Name: Fountain Valley School of Colorado Gift Account

Attn: J. Berkowitz/E. Appleton

**FAX THIS FORM TO NEUBERGER BERMAN TRUST COMPANY:**

Fax: (646) 537-4638

Revised September 14, 2016