Thank you very much for your intent to make a gift to St. Paul's Episcopal School from your investments. The School maintains an account at First Republic Securities in order to receive shares of stocks, bonds, and other investment assets. The information you should need to complete the transfer is provided below.

For your reference, our gift acceptance policy guides us to sell all such gifts promptly, in order to invest the proceeds in the appropriate account (operating and/or capital).

Please notify us of any such transfer of assets in terms of the name(s) of the investments and the number of shares, and let us know how you wish the gift to be designated (Annual Fund, Capital, etc.) if we have not already discussed your intent.

Thank you again for your thoughtful generosity. For further questions or assistance, please contact David Spiher at 510-285-9629 or dspiher@spes.org.

Authorization to Transfer Assets of Securities: Please give this form to your broker or financial advisor.

DTC #0443 Pershing LLC
Account name: ST. PAUL’S DAY SCHOOL OF OAKLAND
Account number: 33L141612

Stock Name__________________________________________________________________

Stock Symbol________________________________________________________________

Quantity_____________________________________________________________________

Estimate Value_______________________________________________________________

Your Signature_________________________________________ Date_________________