CURREY INGRAM ACADEMY

Head’s Giving Report

Promoting Strengths. Supporting Differences.
Mission Statement

The mission of Currey Ingram Academy is to provide an exemplary K-12 day school program that empowers students with learning differences to achieve their fullest potential.

The school delivers on this mission by providing:

- Small classes
- Evidence-based instruction
- Individualized learning plans for every student
- Strong arts, athletics and extracurricular activities
- Speech-language and academic occupational therapies
- Character education and social coaching
- Personalized college preparation and counseling
- Parent, community and professional education opportunities

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## Total Giving

<table>
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<th>Constituency</th>
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<tr>
<td>Annual Fund</td>
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<td>CIPO: Trivia &amp; Tacos Event</td>
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<td>Designated &amp; Misc Endowed Funds</td>
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<td>Henderson Memorial Golf Tournament</td>
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<td><strong>Total Giving 2018/19</strong></td>
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### The Currey Ingram Annual Fund

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<td>Board of Trust</td>
<td>$33,250</td>
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<td>Faculty &amp; Staff</td>
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<td>Parents</td>
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<td>Parents of Alum</td>
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<td>Foundations</td>
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<td><strong>Total Annual Fund</strong></td>
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**Annual Fund Cabinet**

- **Leadership Chairs**: John and Stephanie Ingram
- **Alumni Family Chairs**: Steve and Colleen Heyman
- **Alumni Chairs**: Oren Goldring (CIA ’06), Matthew Friedman (CIA ’11)
- **Grandparent Chairs**: Tony and Terry Moorby
- **New Parent Chairs**: Sherry and Ted Cornelius
- **Lower School Parent Chairs**: Brian and Jennifer Preston, Jim and Emily Fish, Steven and Brenna Simmons
- **Middle School Parent Chairs**: Zach and Velvet Kelm, Jennifer and Greg Bays, Matt and Laurel North
- **Upper School Parent Chairs**: Jason and Nicole Maynard, Chris and Christine Parrillo, Ken and Linda Wood
- **Faculty/Staff Chairs**: Blair Donegan, Melinda Fish, Allison Gill, Katie Parris
The Frist family, represented by Jennifer and Billy Frist, received the Jeffrey B. Eskind Philanthropy Award for the Frist family’s contributions, sustained over the course of our history starting with Westminster School in the 1970s when the late Dr. Thomas F. Frist Sr. and his wife Dorothy Cate Frist began a strong relationship with the school. As the school moved to its new location in 2002, Dr. Thomas F. Frist Jr. and his wife, Patricia, continued to be involved, supporting the school’s operating expenses with gifts to the Annual Fund and in providing the lead gift to build Frist Gymnasium.

For more than four decades, the Frist family has demonstrated its unwavering support of our school and our mission. Jennifer and Billy Frist provided a transformational gift in creating Jennifer and Billy Frist Hall and continued their family’s legacy of enhancing our programs, our facilities and our financial sustainability with a generous gift to It’s Possible: The Campaign for Currey Ingram Academy.

In 2008, the Board of Trust established the Jeffrey B. Eskind Philanthropy Award to encourage other trustees to continuously promote Currey Ingram Academy and its fundraising efforts. This award is given to a trustee who is a passionate ambassador and fundraiser for our school.

Oren Goldring, class of 2006, received the 2019 W. Bryant Tirrill Distinguished Alumni Award. Oren earned a bachelor’s degree in psychology from Lynn University and is the Director of Aftercare for Ensworth School. While at Currey Ingram, Oren was active in theater, sports and served as president of the Student Council his senior year. He also served from 2013 to 2019 as the Assistant Director of Afterschool and Summer Programs for Currey Ingram Academy.

The W. Bryant Tirrill Distinguished Alumni Award was established to recognize and honor an alum of Westminster School or Currey Ingram Academy who has successfully worked to address and accommodate his or her learning challenges and – in the process – has furthered the name of the school.
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<td>Leadership Circle ($25,000+)</td>
<td>Mr. and Mrs. John Anderson, Dr. and Mrs. Jeffrey B. Eskind, Mr. and Mrs. Paul Gravette, Mr. and Mrs. John R. Ingram, The Jeffrey and Donna Eskind Family Foundation, John R. Ingram Advised Fund of The Community Foundation of Middle TN</td>
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<td>Henderson Society ($10,000+)</td>
<td>Mr. and Mrs. Scott Berryman, Mr. and Mrs. Brownlee O. Currey, Jr., Mr. and Mrs. H. Rodes Hart, Jr., The Ingram Foundation, Robert J. Joubran and Dr. Annie T. Joubran, Mr. and Mrs. David L. Rollins, Mr. and Mrs. Thomas T. Shaw</td>
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<td>Head’s List ($5,000+)</td>
<td>Mr. John E. Cain III, Dr. James M. Fish and Dr. Emily C. Fish, Mr. and Mrs. William R. Frist, Mr. and Mrs. James E. Hobbs, Dr. and Mrs. Keith Johnson, Keith and Nancy Johnson Family Foundation, Dr. and Mrs. James C. Loden, Mr. and Mrs. Richard D. McRae III, Mr. and Mrs. Scott R. Phillips, Mr. and Mrs. Alfred F. Pisano III, TWORDC Foundation, United Way of Metropolitan Nashville, Mr. John White</td>
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<td>Trustee’s List ($2,500+)</td>
<td>The Fugitive Foundation, Dr. and Mrs. Stephen J. Heyman, Mr. and Mrs. Christopher A. Parrillo, Mr. and Mrs. Thomas Wills</td>
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<td>Magnolia Society (1,500+)</td>
<td>Mr. and Mrs. Alston M. Barrow, Mr. and Mrs. Gregory Bays, Benevity Community Impact Fund, Mr. and Mrs. Stephen J. Brophy, Mr. and Mrs. Andrew W. Byrd, Mr. Sandeep Chauhan and Ms. Leyla Rodina, Mr. and Mrs. Franklin Hall, Mr. and Mrs. Craig S. Hodges, Mrs. Martha R. Ingram, Dr. and Mrs. Harry R. Jacobson, Mr. and Mrs. W. W. Johnson III, Mr. and Mrs. Steve H. Kroeger, Mr. and Mrs. Todd C. McKee, Mr. and Mrs. Tony Moorby, Mr. and Mrs. J. Brian Preston, Mrs. Georgia P. Tomich, Mr. and Mrs. Andrew J. Zmugg</td>
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<td>Mustang Club ($1,000+)</td>
<td>Mr. and Mrs. Brian Berryman, Christian B. Currey Foundation, Mr. and Mrs. M. Thomas Collins, Mr. and Mrs. Paul M. Connelly, Mr. and Mrs. Christian B. Currey, Ms. Sharon Daley, Mr. and Mrs. Jake Eaton, Mr. and Mrs. Thomas S. Edmondson, Sr.</td>
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<td>Edison Society</td>
<td>Mrs. Eileen G. Foley, Dr. and Mrs. Thomas F. Frist, Jr., Mr. and Mrs. John W. Grady, Mr. and Mrs. Frank Hammer, Mr. and Mrs. Glenn Hanley, Mr. and Mrs. Joe Jensen, Mr. and Mrs. Patrick Keeble, Mr. and Mrs. Zach Kelm, Dr. and Mrs. Scott W. McCall, Mr. and Mrs. Thomas F. McDow III, Mr. Byron Middendorf, Dr. Jeffrey L. Neul and Dr. Shari K. Neul, Mr. and Mrs. Harry Phillips, Mr. John C. Reed, Mr. and Mrs. Steven C. Rollins, Dr. and Mrs. Robert L. Rosenfeld, Shirley and Stuart Speyer Family Fund of The Community Foundation of Middle TN, Mr. and Mrs. Stuart W. Speyer, Mr. and Mrs. Ernest D. Taylor, Dr. and Mrs. Edward A. White, Mr. and Mrs. Brett K. Williams, Mr. and Mrs. John Williams, Workman Publishing Company, Whispering Bells Foundation, Mr. and Mrs. Michael Zoretic</td>
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<td>Friends ($500+)</td>
<td>Anonymous (2), Mr. and Mrs. Joseph P. Agee, Dr. and Mrs. Daniel H. Biller, Mr. and Mrs. Mark A. Bjordahl and Mrs. Joanne Mamenta Bjordahl, Mr. and Mrs. Ted M. Cornelius, Mr. and Mrs. Jeff A. Crabtree</td>
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<td>Mr. G. Miller Hogan and Mrs. Kim Hurst</td>
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<td>Mr. Larry Pendergrass and Dr. Jane N. Hannah</td>
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<td>GREEN AND TAN CLUB (LESS THAN $500)</td>
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<td>Mr. and Mrs. David J. Mahanes III</td>
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<td>Mr. and Mrs. Thomas J. Rose III</td>
<td>Mr. and Mrs. Dee Travis</td>
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<td>Ms. Jill A. Rosenau</td>
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<td>Miss Helen G. Pandey</td>
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<td>Ms. Katie Parris</td>
<td>Mr. Charles H. Seay, Jr.</td>
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<td>Mr. Noah Pearlstone</td>
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<td>Mr. and Mrs. Scott Semptimpheltern</td>
<td>Mr. and Mrs. David Wilkes</td>
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<td>Dr. and Mrs. Malcolm Sewell</td>
<td>Mr. and Mrs. Leslie B. Wilkinson, Jr.</td>
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<td>Mr. and Mrs. Christopher B. Polk</td>
<td>Dr. and Mrs. Joseph M. Sharpe</td>
<td>Mr. and Mrs. Joey Wilson</td>
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<td>Ms. Miranda Pool</td>
<td>Mrs. Martha W. Sharpe</td>
<td>Mr. and Mrs. Doug Wise</td>
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<td>Ms. Danielle Powell</td>
<td>Mr. Joel Shrum</td>
<td>Mr. and Mrs. Kenneth Wood</td>
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<td>Ms. Barbara Prather</td>
<td>Mr. and Mrs. Steven G. Simmons</td>
<td>Mr. and Mrs. Keith Woodley</td>
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<td>Mr. and Mrs. Jonathan Price</td>
<td>Mr. and Mrs. Jonathan H. Smith</td>
<td>Mr. John C. Wright and Mr. Stephen M. Wright</td>
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<td>Mr. and Mrs. Marion A. Quina</td>
<td>Mr. and Mrs. William L. Solley</td>
<td>YMCA of Memphis &amp; the Mid-South</td>
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<td>Mr. and Mrs. Erik Staalner</td>
<td>YMCA of Metro Chattanooga</td>
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<td>Mr. and Mrs. Jimmie Young</td>
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<td>Ms. S. Claudia K. Stengel</td>
<td>Ms. Joycelyn Young</td>
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<td>Mrs. Kathleen G. Rayburn</td>
<td>Mr. and Mrs. Thomas Steward</td>
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<td>Lifetime Donors ($100,000+)</td>
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<td>Dr. Matthew Breyer and Dr. Lori M. Adelson</td>
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Endowment and scholarship funds open doors to families whose overall financial picture qualifies them for tuition assistance. Thirty-nine percent of the school’s families received nearly $2 million for the 2018-19 school year.

To qualify for financial aid, families must complete paperwork with the School and Student Services for Financial Aid (SSS), a division of the National Association for Independent Schools and based in New Jersey. The SSS uses objective methods to calculate each family’s financial need, and the Currey Ingram Board of Trust’s scholarship committee determines the awards.

An initial gift or total balance of at least $25,000 establishes a named endowed fund at Currey Ingram Academy. The active funds as of June 30, 2019, were:

ANNETTE AND IRWIN ESKIND ENDOWMENT FUND FOR PROFESSIONAL DEVELOPMENT
Annette Eskind and her late husband Irwin, both grandparents of a Currey Ingram alumna, started this fund in 1999. It helps faculty and staff remain current in cutting-edge programs for students with learning differences.

BONITA J. HALPRIN FUND
This fund was established in 2007 after the passing of Ms. Bonnie Halprin. Ms. Halprin was a former parent and teacher at Currey Ingram and served as president of the first parent group at Westminster School (now Currey Ingram Academy).

BRITT HENDERSON ENDOWED SCHOLARSHIP FUND
Carol and Bobby Henderson established this fund in 1989 in memory of their son, one of the first students at Westminster School of Nashville (now Currey Ingram Academy). Since 2005, this fund includes proceeds from the school’s annual Henderson Memorial Golf Tournament.

CAL TURNER, JR., ENDOWED SCHOLARSHIP FUND
Car Turner, Jr., began this fund in 2001 to help families with economic disadvantages.

CATE FRIST BOENSCH ENDOWED SCHOLARSHIP FUND
This fund was established in 2002 by Dorothy Frist Boensch, former Currey Ingram grandparent and mother of a Westminster alumna.

CHERRIE FORTE FARNETTE ENDOWED FUND
Established in 2008 by former administrator and faculty member Cherrie Forte Farnette, this fund perpetuates Currey Ingram’s capacity to serve and educate the wider community about learning differences.

COVENANT ENDOWED SCHOLARSHIP FUND
For 34 years, Westminster Presbyterian Church in Nashville housed Currey Ingram Academy as Westminster School. Church parishioners and officials established this fund.

continued on next page
Endowment and Scholarship Funds

DIANA RUMBAUGH ENDOWED FUND
The Diana Rumbaugh Fund was established in 2008 after Ms. Rumbaugh passed away. Ms. Rumbaugh was an energetic teacher who helped her students achieve success in the classroom and was also there to cheer them on in their extracurricular activities.

DOROTHY CATE AND THOMAS F. FRIST ENDOWED SCHOLARSHIP FUND
Dr. and Mrs. Thomas Frist, Sr. were among the first friends and supporters of Westminster School. Their initial gift in 1975 allowed the school to install its first drinking fountain. Dr. and Mrs. Frist continued to support Westminster until their deaths in 1998. Their children established this fund in their memory.

DR. STEPHEN JOHNSON ENDOWED SCHOLARSHIP FUND
Established in 2019 by Jennifer and Billy Frist, to support financial aid for students in the school’s Bridges program.

GLORIA AND DAVID BACON ENDOWED SCHOLARSHIP FUND
The Gloria and David Bacon Endowed Scholarship Fund was established in their memory because of their commitment to the mission of Currey Ingram Academy. Gloria Bacon taught at Westminster School of Nashville in the 1980s.

HELOISE AND JACK W. KUHN, SR. SCHOLARSHIP FUND ENDOWMENT
In 2001, the Heloise and Jack W. Kuhn Scholarship Endowment was set up by former Currey Ingram grandparents, Mr. and Mrs. Kuhn, to support scholarships.

JOANNE GUNDY SCHOLARSHIP FUND
The Joanne Gundy Scholarship Fund was established in 2009. Ms. Gundy was the mother of former Head of School Kathy Rayburn. Ms. Gundy was a dedicated and beloved English teacher in Indianapolis, Indiana, before moving to Nashville in 2002.

JOE C. DAVIS ENDOWED SCHOLARSHIP FUND
Funded by the Joe C. Davis Foundation, this scholarship endowment makes a Currey Ingram education accessible to students from various socioeconomic backgrounds.

JONI WERTHAN SCHOLARSHIP FUND
In 2001, the Joni Werthan Scholarship was established. Since that time, the fund has helped students receive a personalized education at Currey Ingram.

KATHLEEN G. RAYBURN SCHOLARSHIP FUND
The Kathleen G. Rayburn Scholarship Fund was established in 2013 upon the retirement of longtime Head of School Ms. Kathy Rayburn. Ms. Rayburn served as Head of School from 1995-2013 and oversaw the transition of the Westminster School of Nashville to Currey Ingram Academy in 2002.

THE LODEN FAMILY ENDOWMENT
The Loden family established this fund during the 2013-14 school year. The fund supports scholarships.

LOUIE M. AND BETTY M. PHILLIPS ENDOWMENT
Made possible through a gift from the Louie M. and Betty M. Phillips Foundation, this fund generates financial assistance for deserving Currey Ingram students.

THE ROWLAND FAMILY ENDOWMENT
The Rowland family established this fund in 2013. The fund supports faculty compensation.

SIS AND DORTCH OLDHAM ENDOWMENT
This endowment was created in 2014 through a planned gift from Sis and Dortch Oldham. The fund supports need-based financial aid.

VANDERBILT CURREY INGRAM SCHOLARSHIP FUND
(Endowed with Vanderbilt University)
In 2002, Stephanie and John Ingram established a scholarship fund for the children of Vanderbilt University employees who are accepted to Currey Ingram and qualify for financial aid.

WILLARD AND FRANCES HENDRIX FOUNDATION ENDOWED SCHOLARSHIP FUND
The Hendrix Foundation established this fund in 2004. Its founders and trustees are longtime supporters of education throughout Middle Tennessee.

THOMAS HANNAH ENDOWED SCHOLARSHIP FUND
Dr. Jane Hannah established this fund in 2015 in memory of her son, Thomas Hannah. The proceeds from this fund are given to a worthy Currey Ingram student with dyslexia or ADHD.
Today's Plans for Tomorrow's Students -
Become a Member of the Legacy Society

A bequest or other planned gift to Currey Ingram Academy will have a lasting impact on our future and provide benefits in perpetuity, as all gifts will be directed to endowed funds. This will ensure that tuition assistance will be available for students 20, 50, even 100 years from now. Please consult with your financial advisor today and leave a legacy for tomorrow’s students.

Currey Ingram Academy gratefully acknowledges the members of the Legacy Society for their commitment to the future of the Academy. The list as of June 30, 2019:

Anonymous (1)
Mr. and Mrs. Thomas S. Edmondson, Sr.
Ms. Cherrie Forte Farnette
Mr. and Mrs. John W. Grady
Mr. and Mrs. Paul Gravette
Mr. and Mrs. Frank Hammer
Mr. and Mrs. John B. Hayes
Mrs. Carol B. Henderson
Mr. John Langham IV
Mr. and Mrs. Thomas F. McDow III
Mr. and Mrs. Dortch Oldham
Mr. and Mrs. Richard B. Penuel
Dr. Louis Rosenfeld
Dr. and Mrs. Robert L. Rosenfeld
Mr. and Mrs. Marc S. Rowland
Sis & Dortch Oldham Marital Trust

Please visit our website at curreyingram.org/plannedgiving or call Director of Community Engagement Dolly Roach at (615) 635-0251 for more information.

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Designated and Endowment Fund Donors

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Mr. Reid Basso and Mrs. Wendy L. Gillette
Mr. and Mrs. T. Bradley Batt
Dr. Allison S. Bender
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in honor of Miss Eve E. Burrus
Mrs. Ann W. Burrus

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Mr. Scott Stephan and Dr. Laura Stephan

in honor of Mrs. Anne Littlejohn Carr
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Mr. and Mrs. Jerome Parker

in honor of Mr. Michael J. Connelly
Mr. and Mrs. Jerome Parker

in memory of Mr. Roald W. Cornelius
Mrs. Judy C. Cornelius
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Ms. Jill A. Rosenau

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in honor of Mr. Michael Fuson
Mrs. Nancy S. Eisenbrandt

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Mr. and Mrs. Chauncey Godwin

in honor of Miss Evelyn M. Godwin
Mr. and Mrs. Chauncey Godwin

in honor of Mr. Oren M. Goldring
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